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# CAPABILITY STATEMENT

**Point of Contact** 

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**Company Snapshot** 

CAGE CODE: 9N0C3 UEI: QHYGXCNWF8U3 NAICS Codes

541211 – Offices of Certified Public Accountants
541213 – Tax Preparation Services
541214 – Payroll Services
541219 – Bookkeeping, Consulting & Planning

### **COMPANY PROFILE**

Simplify your accounting with SA CPA. Over 100 years' combined experience, our experts focus on helping clients with operations and improve profits. We are versatile, collaborative, accomplished, and knowledgeable professionals with a successful track record of helping our clients understand costs and implement processes to improve profitability.

### **CORE COMPETENCIES**

- Accounting Software Selection
- Retirement Planning
- Tax Preparation & Planning
- Business Consulting
- Bookkeeping/Write-Up
- Payroll Services
- Management Advisory Services

- Financial Statements
- Estate & Trust Tax Preparation
- Business Entity Selection
- Buying or Selling a Business
- Financial Analysis
- Sales Tax Services
- Tax Controversy Services

### DIFFERENTIATORS

SA CPA offers the highest level of personalized and confidential tax services to our clients. We provide proactive advice that will help improve controls and identify business risks. Our services are designed to improve your accounting systems and profitability by ensuring that the financial information being used to make business decisions is accurate and timely.

## PAST PERFORMANCE

Missouri Housing Development Commission Jefferson City, MO 65105. Cost Certifications \$28,000 value of contract annual basis. Reference can be provided.

### ASSOCIATIONS

Member American Institute of Certified Public Accountant Missouri Society of Certified Public Accountants American Institute of Certified Public Accountants